

Meet AZN Management:

Lung Cancer and QCS

Investor event

09 September 2024 | Virtual Webcast

This event is not for participants of the 2024 IASLC World Congress on Lung Cancer

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Investor Deep Dive | Lung Cancer and QCS

Agenda

AstraZeneca ambition in **Lung Cancer**

Dave Fredrickson, EVP, Oncology Business

Advancing ADC leadership | Improving patient selection

Susan Galbraith, EVP, Oncology R&D

Leading in next-generation IO

- **Susan Galbraith**, EVP, Oncology R&D

Summary and concluding remarks - **Dave Fredrickson**, EVP, Oncology Business

Q&A session



AstraZeneca in Lung Cancer

Speakers and panelists



Dave Fredrickson

EXECUTIVE VICE PRESIDENT,
ONCOLOGY BUSINESS



Susan Galbraith

EXECUTIVE VICE PRESIDENT,

ONCOLOGY R&D

Q&A only



Sunil VermaSVP, GLOBAL HEAD, ONCOLOGY FRANCHISE



Matt Hellmann

VP, EARLY ONCOLOGY DEVELOPMENT



Leora Horn

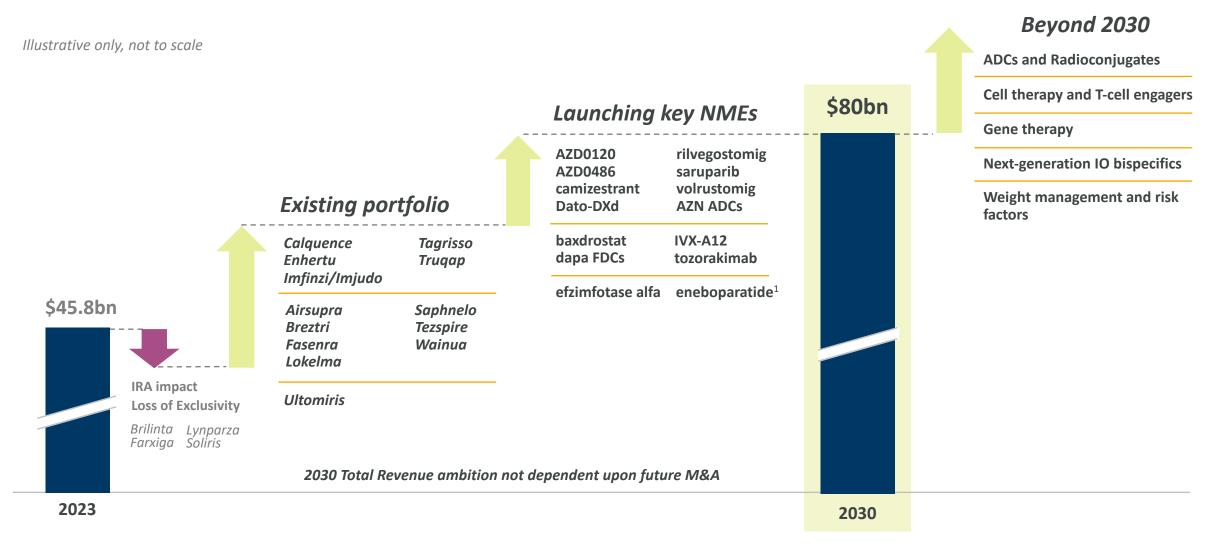
VP, LATE CLINICAL DEVELOPMENT
AND GLOBAL CLINICAL STRATEGY
LEAD, LUNG CANCER





Ambition – \$80bn Total Revenue by 2030 & sustained 2030+ growth

Working on "today, tomorrow and the day after"





Pioneering in lung cancer – important step in achieving our strategic ambitions

Established leadership in early- and late-stage lung cancer

NMEs in late-stage development

Investigating novel modalities and combinations



Transforming care in all stages of *EGFR*m NSCLC



Enabling benefit across both early and late NSCLC and SCLC



Deepening IO benefit in metastatic NSCLC



First targeted option for patients with HER2 mutations or overexpression

Dato-DXd (TROP2 ADC)

Replace conventional chemotherapy

volrustomig (PD-1/CTLA-4)

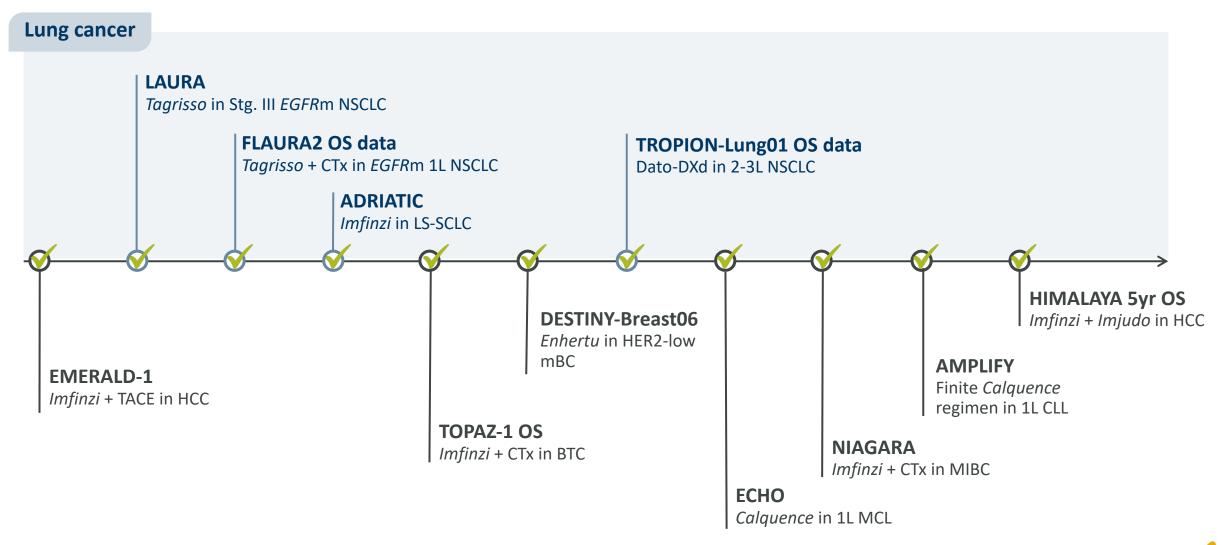
rilvegostomig (PD-1/TIGIT) Deepen response vs traditional checkpoint inhibitors with potential for extended survival

ceralasertib (ATR inhibitor)

Address IO resistance



Strong Phase III pipeline momentum already in 2024







Dato-DXd strategy in lung cancer

Demonstrate efficacy over chemotherapy in late-line setting

 TROPION-Lung01 Phase III improved PFS in 2-3L NSCLC vs docetaxel1

Advance novel combinations across early and 1L advanced setting

- Phase II NeoCOAST-2 IO early-stage combination², newly announced **TROPION-Lung12**
- Phase III AVANZAR, TROPION-Lung07, -08, -10 ongoing in 1L mNSCLC

Build on strong evidence in EGFRm with *Tagrisso* combination approach

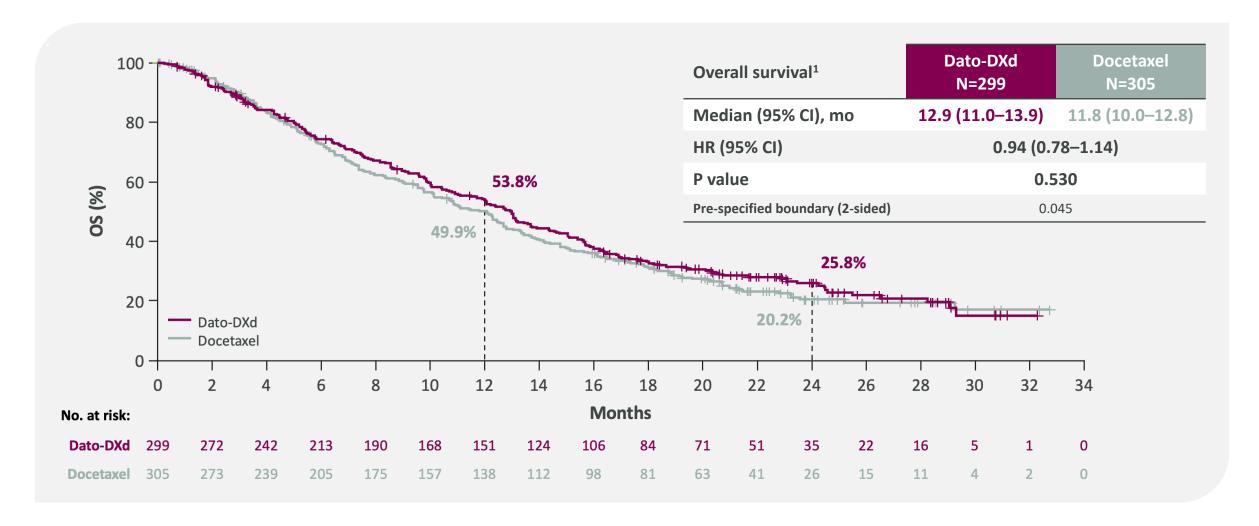
- Phase II TROPION-Lung05 in AGA³
- Phase III TROPION-Lung14, **-15** ongoing, HLR >2025

Improve patient selection with QCS technology

- **QCS-NMR** predictive for PFS in TROPION-Lung014
- Differential expression by histology



Survival results numerically favoured Dato-DXd in overall population but did not reach statistical significance

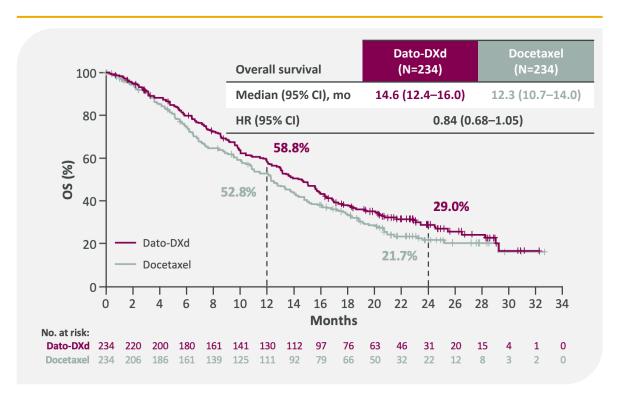




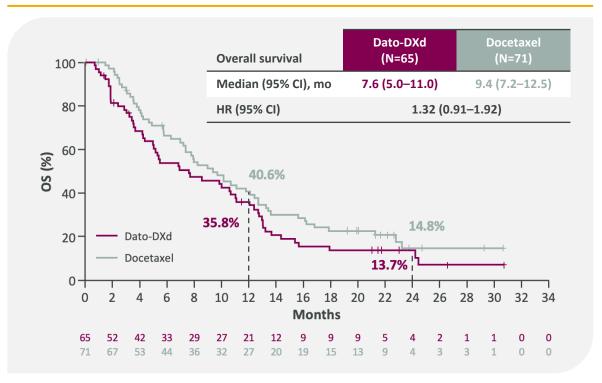
^{1.} Median (95% CI) OS follow-up was 23.1 (22.0, 24.8) months for Dato-DXd and 23.1 (21.7, 24.2) months for docetaxel. At primary OS analysis (data cutoff: March 1, 2024), 433 OS events (IF) were observed. Sands J et al. Abstract #OA08.03 presented at the 2024 World Conference on Lung Cancer.

Clinically meaningful OS improvement seen in NSQ population

Overall survival in non-squamous population



Overall survival in squamous population



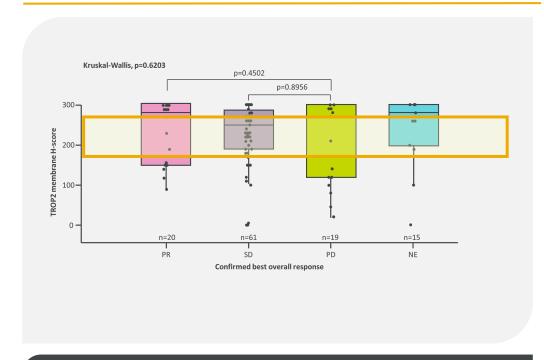
No new adjudicated drug-related ILD events or deaths occurred since the PFS database lock. Compelling benefit:risk profile in non-squamous population with 1.7% rate of ILD related death (n=4/232) compared with squamous population (4.6% ILD related deaths [n=3/65])²



Improving patient selection **Susan Galbraith** Executive Vice President, Oncology R&D

Why isn't IHC sufficient to predict Dato-DXd benefit?

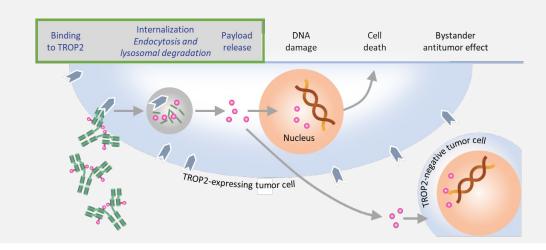
Conventional IHC scoring has not predicted response to TROP2-directed ADCs in NSCLC^{1,2}



High TROP2 expression and overlapping expression levels across response categories

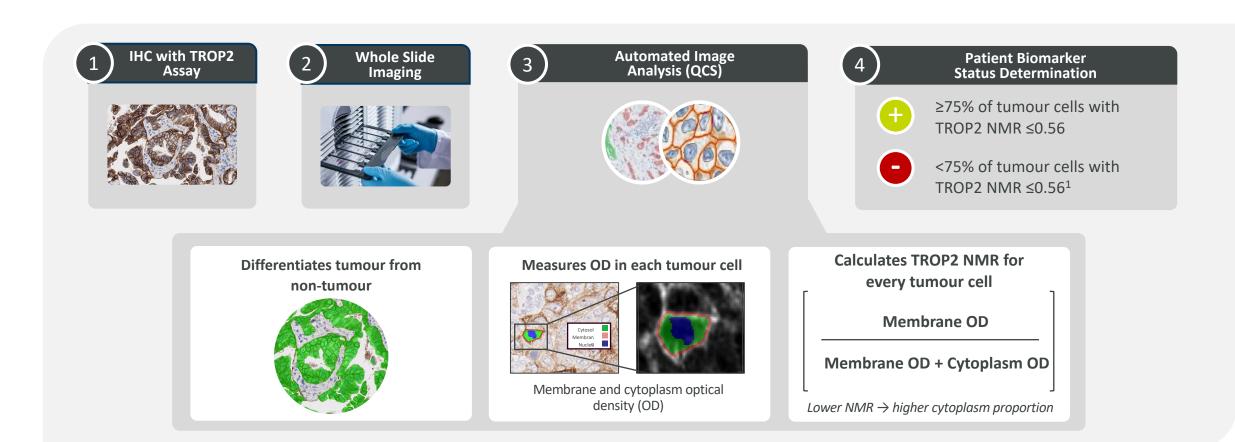
Dato-DXd is a TROP2 directed ADC with highly plasma-stable linker^{3,4}

- Dato-DXd binds to membrane TROP2 and needs to be internalised for cytotoxic payload to be released
- Not all TROP2 protein on the cell surface ends up in the cytoplasm
- Assessment of both cell membrane and cytoplasm is needed to predict benefit from Dato-DXd





What is Quantitative Continuous Scoring (QCS)?

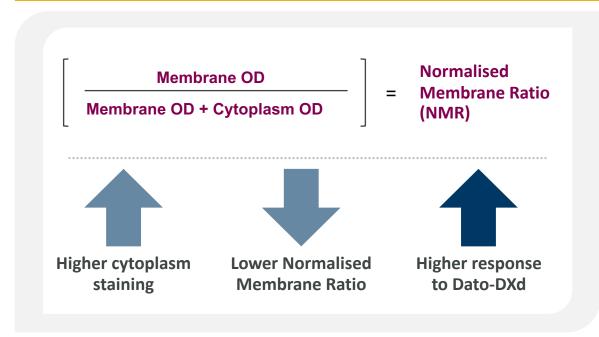


QCS is a novel, fully-supervised computational pathology approach that quantifies and locates targets like TROP2



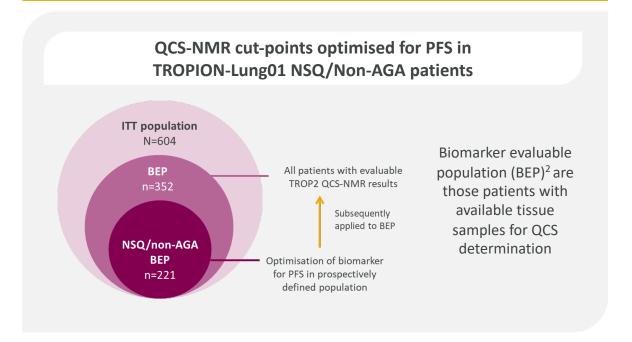
What is TROP2 QCS-NMR for Dato-DXd?

Normalised Membrane Ratio (NMR) predictive for Dato-DXd response in TROPION-PanTumor01



Dato-DXd must be internalised to release cytotoxic payload, lower NMR predictive of response

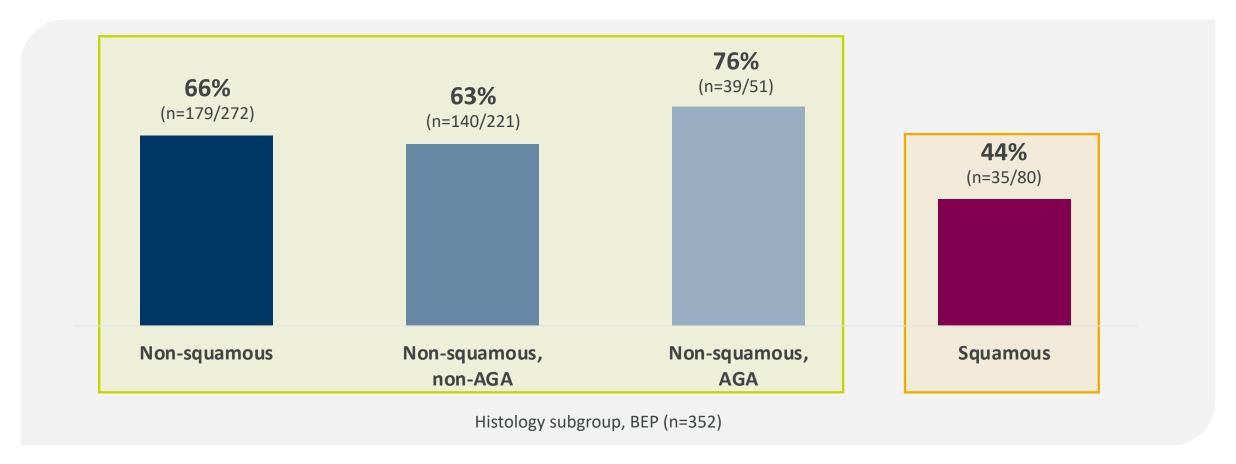
Cut-point for TROP2 QCS-NMR biomarker positivity using samples from TROPION-Lung01



Patients considered biomarker positive if ≥75% tumour cells have TROP2 QCS-NMR ≤0.56



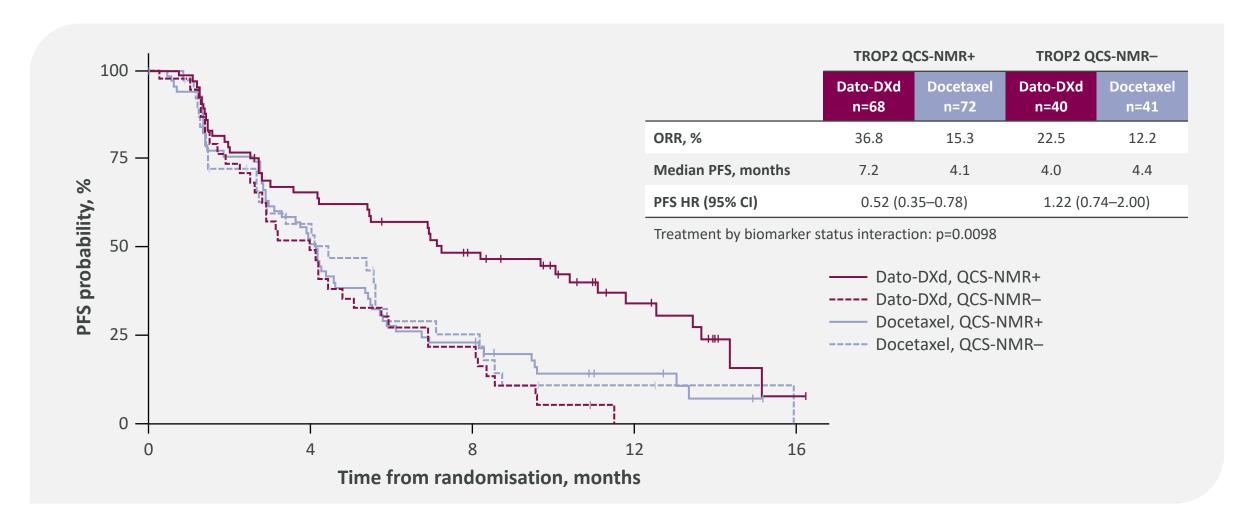
Approximately two-thirds of non-squamous patients were TROP2 QCS-NMR+



Overall/Grade ≥3 adverse event rates with Dato-DXd were similar regardless of TROP2 QCS-NMR status

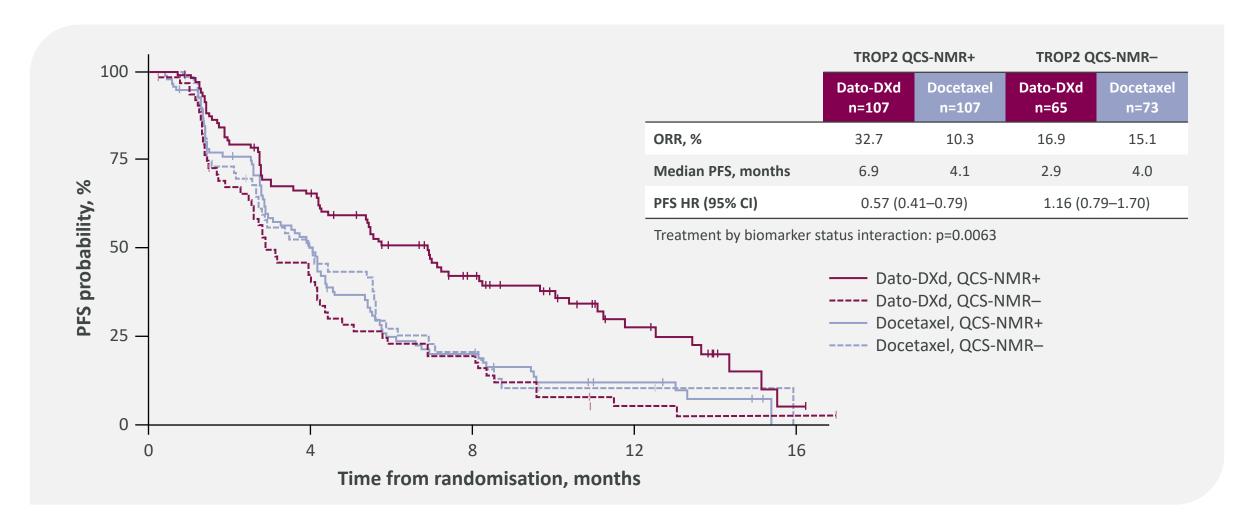


TROP2 QCS-NMR status was predictive of efficacy in the non-squamous/non-AGA BEP (n=221)



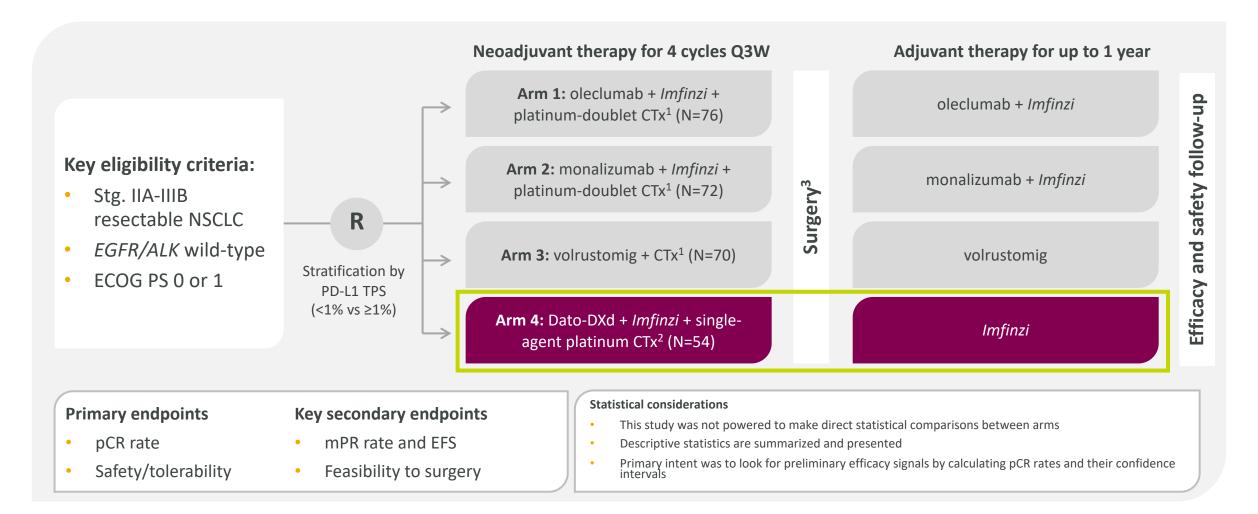


TROP2 QCS-NMR status was predictive of efficacy in the broader overall BEP (n=352)





NeoCOAST-2 investigates Dato-DXd combination with *Imfinzi* in NSCLC in platform trial



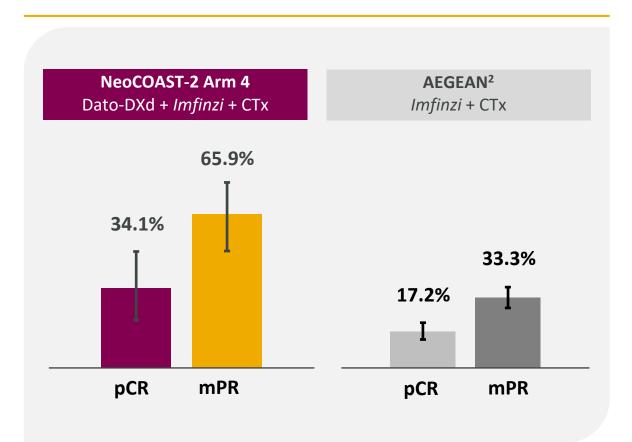
AstraZeneca 🕏

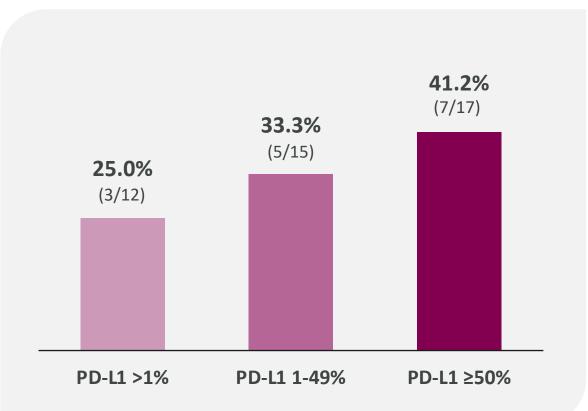
Collaboration partner: Daiichi Sankyo (Dato-DXd).

Promising efficacy observed in Dato-DXd + *Imfinzi* + CTx compared with doublet CTx containing regimens

Encouraging pCR and mPR rates in Dato-DXd arm¹

Higher pCR rates with increasing PD-L1 expression³





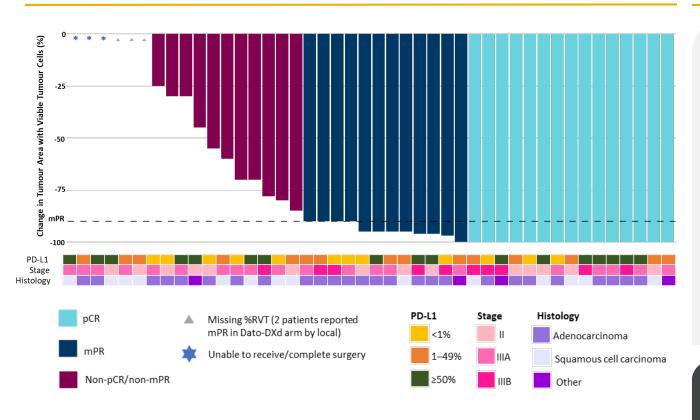
1. mITT population includes all randomised patients with confirmed NSCLC histology who received at least 1 dose of study treatment and had data available at the data cut-off, including those who were unable to receive or complete surgery. Some patients who underwent surgery did not have pathology results available at data cut-off. 2. Heymach JV, et al. New Engl J Med 2023;389:1672-84. 3. Based on the modified intention-to-treat population which includes all randomised patients with confirmed NSCLC histology who received at least 1 dose of study treatment and had data available at the DCO, including those who were unable to receive or complete surgery. Baseline PD-L1 status is assessed using central (Ventana SP263) or local testing (Ventana SP263, pharmDx 28-8, or pharmDx 22C3). Central results are reported for Arm 4, 13/44 (30%) patients. Local results are reported for all other patients. 21 Cascone T et al. Abstract #PL02.07 presented at the 2024 World Conference on Lung Cancer. Collaboration partner: Daiichi Sankyo (Dato-DXd).



Dato-DXd + *Imfinzi* + CTx demonstrated strong and consistent benefit with manageable safety profile

Change in tumour area across PD-L1, stage and histology subgroups





	Neoadjuvant	Post-surgery	Adjuvant
n (%)	N=54	N=46	N=25
Any TEAE	53 (98.1)	24 (52.2)	11 (44.0)
Any TRAE	52 (96.3)	6 (13.0)	5 (20.0)
Grade ≥3 TEAE	13 (24.1)	4 (8.7)	1 (4.0)
Grade ≥3 TRAE	10 (18.5)	0	0
AE leading to discontinuation	4 (7.4)	0	0
SAE	10 (18.5)	7 (15.2)	1 (4.0)
Any SAE with outcome of death	0	1 (2.2) ¹	0

Encouraging Grade ≥3 TEAE and discontinuation rates vs doublet CTx arms and historical IO + doublet CTx trials

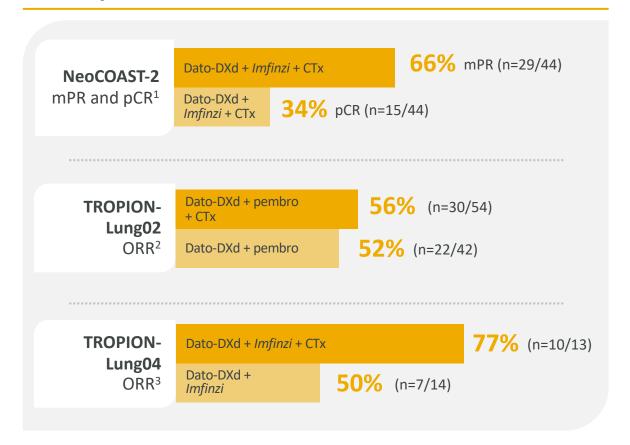
The median (range) of number of adjuvant cycles completed per protocol in Arm 4 is 2 (1—6) as of data cut-off. Patients with multiple occurrences in the same category are counted once per category regardless of the number of occurrences.



^{1.} Due to idiopathic pulmonary fibrosis unrelated to treatment, unrelated per principal investigator, independent adjudication is pending. Cascone T et al. Abstract #PL02.07 presented at the 2024 World Conference on Lung Cancer.

Early phase data drives confidence in 1L NSCLC trials

Early efficacy data reinforces potential in Phase III combination trials



AE profile enables combination with IO and CTx

Lower bone marrow toxicity confers better combinability with platinum chemotherapy

Convenient dosing aligns with chemotherapy – one i.v. infusion per cycle

Data monitoring committees have not raised any concern with ILD or any other safety finding in the 1L trials



Learnings from recent Dato-DXd datasets

TROPION-Lung01 final OS1

- Dato-DXd showed clinically meaningful median overall survival improvement of 2.3 months vs docetaxel in previously treated patients
- Builds on previously met dual primary endpoint of progression-free survival

TROP2 QCS-NMR as a biomarker for Dato-DXd²

- Results support potential of TROP2, as measured by QCS-NMR, as a predictive biomarker for Dato-DXd and build confidence in AVANZAR and TROPION-Lung10
- Employing QCS across ADC portfolio with the goal of developing predictive biomarkers to enhance patient selection and improve outcomes for patients

NeoCOAST2.03

- Reinforces confidence in 1L NSCLC alongside TROPION-Lung02 and TROPION-Lung04
- Demonstrates potential for neoadjuvant Dato-DXd plus *Imfinzi* and CTx in patients with early-stage non-small cell lung cancer





Leading in next-wave IO bispecifics

Rilvegostomig (PD-1/TIGIT) and volrustomig (PD-1/CTLA-4) unique bispecific design

Unique bispecific mechanism of action

Cooperative binding in the presence of both checkpoint inhibitors

rilvegostomig volrustomig Anti-PD-1 Fab Anti-TIGIT Fab Anti-PD-1 Fab Anti-CTLA-4 Fab K_D 0.32nM K_D 0.015nM K_D 0.82nM K_D 0.42nM **Knob-into-hole** Knob-into-hole IgG1-TM Fc IgG1-TM Fc Fc attenuated triple-mutant IgG1 avoids Designed to fully inhibit PD-1 while unselective depletion by Fc-mediated preferentially inhibiting CTLA-4 on ADCC/ADCP activated T cells

Growing Phase III programme

Across tumour types both monotherapy and combinations

ARTEMIDE-Biliary01 – rilve + CTx – BTC

TROPION-Lung10 – rilve + Dato-DXd – 1L NSCLC

DESTINY-BTC01 – rilve + *Enhertu* – HER2+ BTC

TROPION-Lung12 – rilve + Dato-DXd – Stg. I NSCLC

eVOLVE-Lung02 – volru + CTx – 1L NSCLC PD-L1 <50%

eVOLVE-meso – volru + CTx – mesothelioma

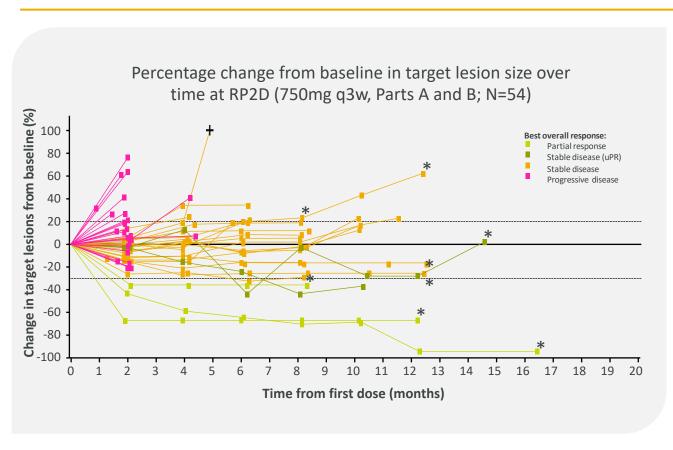
eVOLVE-cervical – volru – high-risk LA cervical

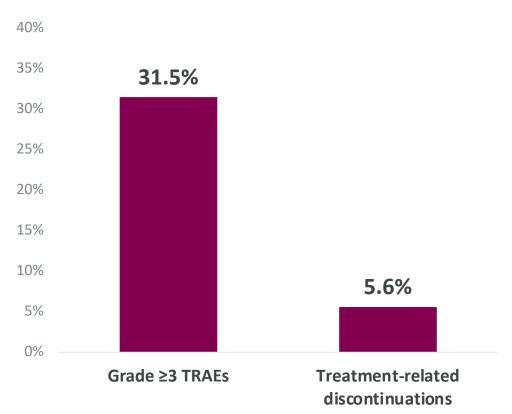
eVOLVE-HNSCC – volru – LA u/r HNSCC



Rilvegostomig – promising anti-tumour activity and encouraging safety in mNSCLC in CPI pre-treated patients

ESMO 2023 | ARTEMIDE-01







⁺Percentage change from baseline in tumour lesion size exceeds +100%. Spider plot truncated for the patient at this point.

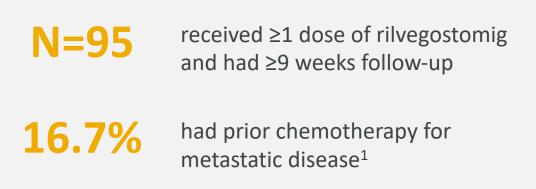
^{*}Represents patient still on treatment (n=8/54).

Brandão M et al. Abstract 1446P presented at the European Society of Medical Oncology 2024. Collaboration partner: Compugen (rilvegostomig).

Rilvegostomig – well tolerated in CPI-naïve mNSCLC

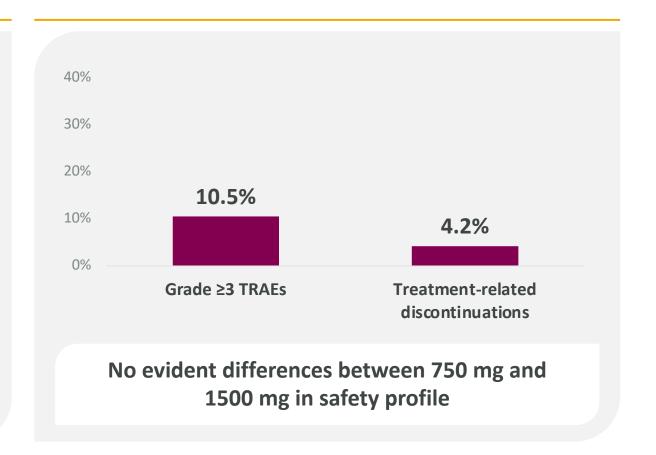
Patients in were CPI-naïve in Parts C and D

Rilvegostomig was generally well tolerated



13.5% had liver metastases¹

21.9% had brain metastases¹

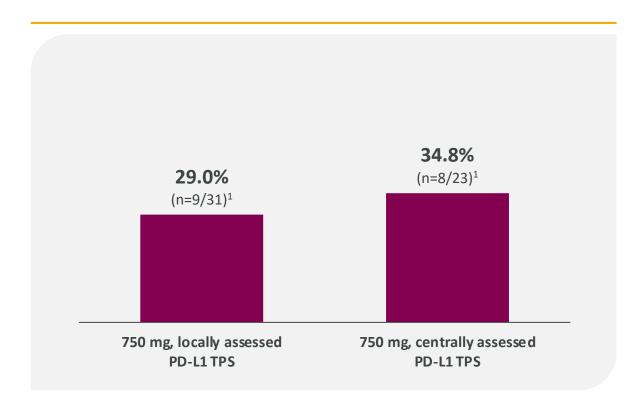


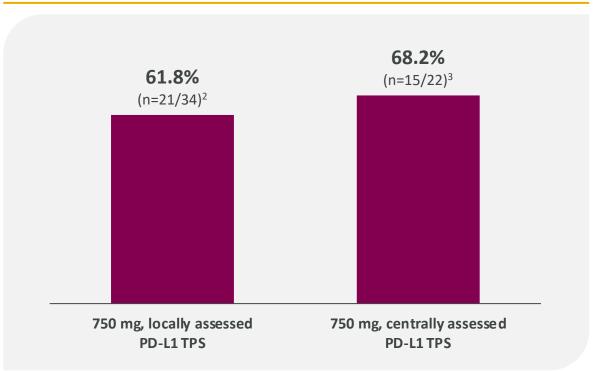


Rilvegostomig – encouraging preliminary response rates in CPI-naïve mNSCLC in both PD-L1 TPS ≥50% and 1-49% subsets

Robust ORR in PD-L1 TPS 1-49%

Stronger ORR in 750 mg cohort for PD-L1 TPS ≥50%





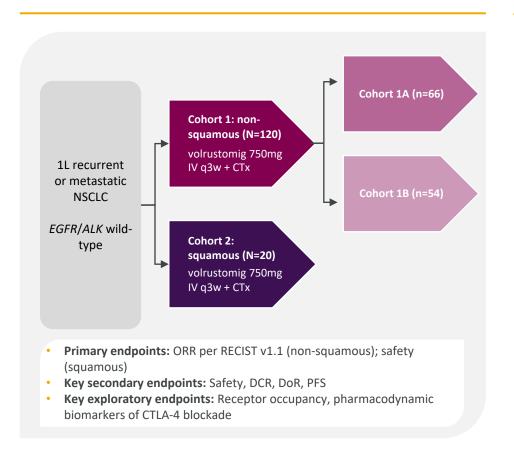
At data cutoff, 53.7% of patients remained on treatment with response ongoing in 28 (80%) confirmed responders



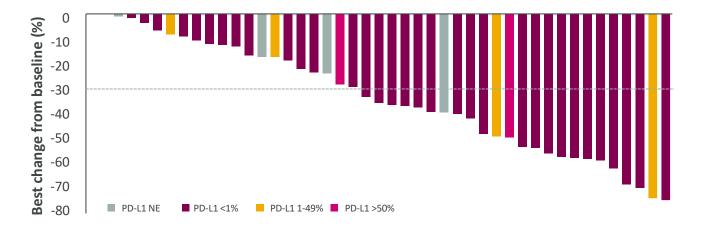
Volrustomig – promising efficacy in 1L NSQ NSCLC patients at ESMO 2022

Phase I/II volrustomig

First-in-human in NSCLC^{1,2}



ESMO 2022 | Strong efficacy in combination with CTx, especially in PD-L1 negative NSCLC¹



Population (N=50)	≥30% reduction in target lesions (%)	ORR (%)
ITT (n=49)	49	40.8
PD-L1<1% (n=36)	55.6	44.4

Overall safety of volrustomig 750 mg + CTx improved vs 1500 mg + CTx



Volrustomig – large proportion of PD-L1 expression <1% enrolled, reflecting unmet need in this population

Population of high unmet need

PD-L1 tumour cell expression <1%

140 patients enrolled with median age of 68.0 years

73.6%

male

15.7%

liver metastases

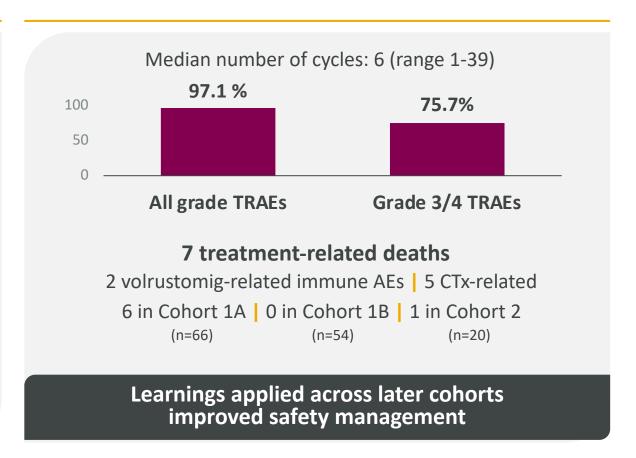
67.9%

ECOG PS 1

15.0%

brain metastases

Manageable safety profile for volrustomig + CTx

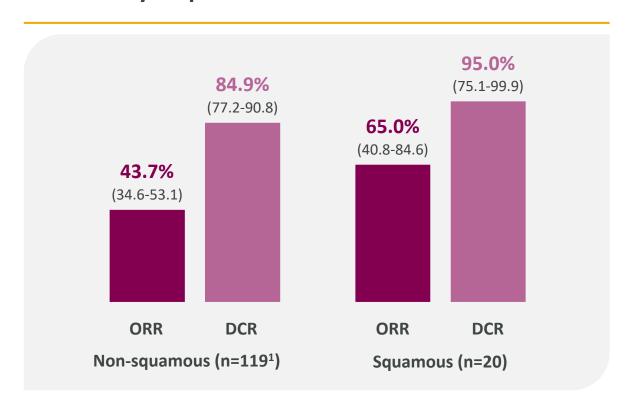


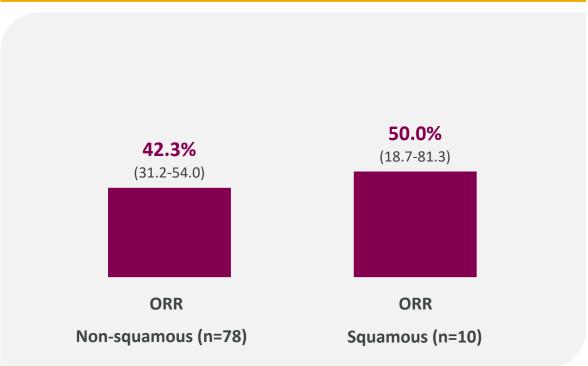


Volrustomig – promising clinical activity, especially in patients with tumour PD-L1 TC < 1%

Nearly all patients achieved disease control

Encouraging ORR in PD-L1 TC <1%





Greater T-cell proliferation and memory T-cell activation with volrustomig 750mg + CTx vs anti-PD-1 + CTx



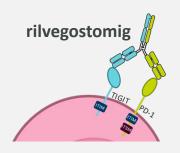
Lung cancer data reinforce potential for next-wave IO

Unique mechanism of action

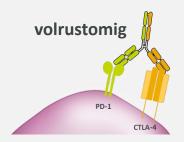
Bispecific design allows for cooperative binding

Encouraging efficacy in early phase trials

Phase III trials enhanced based on early-phase learnings



Synchronised, coordinated PD-1 /TIGIT blockade preserves and enhances immune effector cell function



Synchronised. coordinated PD-1/ CTLA-4 blockade increases T-cell activation and proliferation with manageable safety

- Encouraging ORR rates and PFS for rilvegostomig in CPI-naïve patients in Phase I/II ARTEMIDE-011
- Rilvegostomig + CTx Gastric data to be presented at ESMO 2024
- Durable responses and encouraging PFS curves for volrustomig in FIH Phase I/II NSCLC²

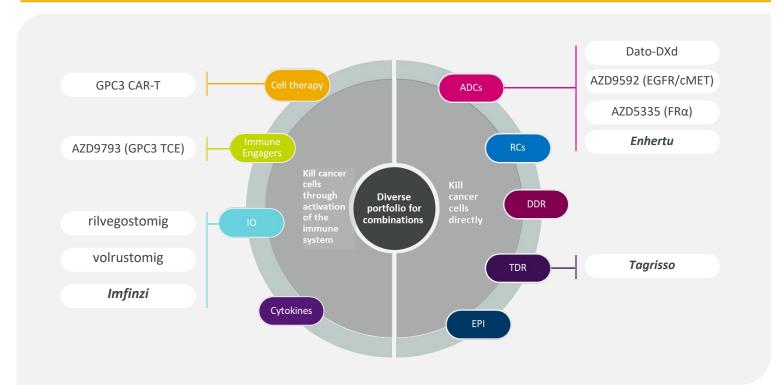
- Rilvegostomig Phase III trials designed in known PDx-sensitive populations
- Volrustomig Phase III trials designed in CTLA-4-sensitive populations with:
 - >400 patients enrolled across four Phase III trials
 - Updated treatment management guidelines





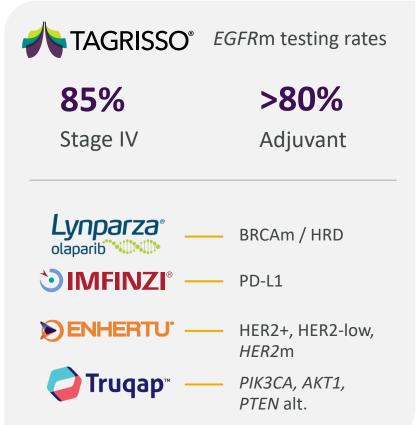
AstraZeneca in lung cancer – proven execution

Attacking lung cancer from multiple angles and with novel combinations



Ambition to treat >50% lung cancer patients with AstraZeneca medicine by 2030

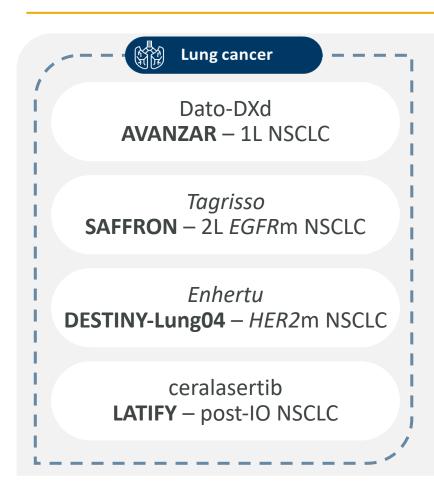
Proven ability to deliver companion diagnostics across portfolio





Accelerating catalyst path into 2025

Strong cadence of oncology read outs anticipated through 2025 with four pivotal trials in lung cancer



Imfinzi **POTOMAC** – NMIBC

Enhertu **DESTINY-Breast11** –
high-risk HER2+ early BC

Enhertu **DESTINY-Breast05** –
high-risk HER2+ early BC

Imfinzi **MATTERHORN** – GC/GEJC

Imfinzi **VOLGA** – MIBC

Enhertu

DESTINY-Breast09 –

HER2+ 1L mBC

camizestrant SERENA-6 – 1L HR+ HER2- mBC



Join us in Barcelona for the Meet AstraZeneca Management Event at ESMO

Monday 16 September, 20:00 CEST

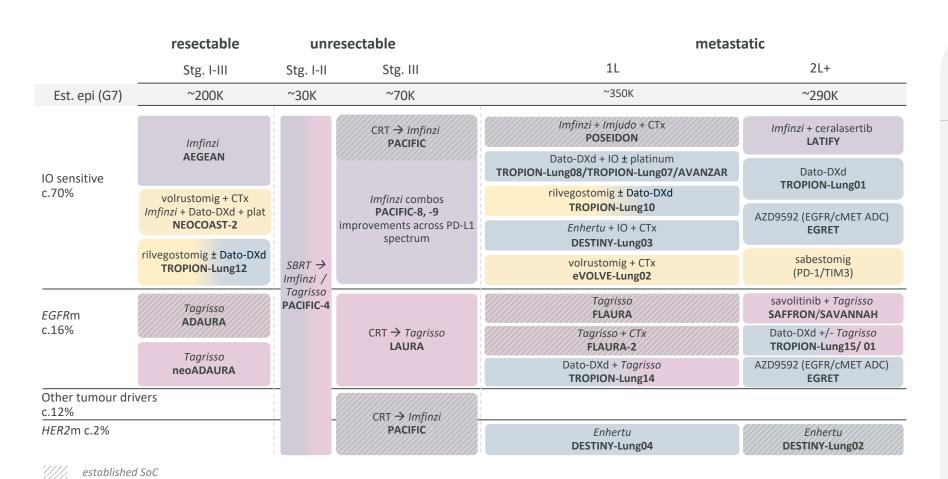
Register and find more details at: https://www.astrazeneca.com/investor-relations.html





AstraZeneca in Lung Cancer

Ambition for >50% of lung cancer patients to be eligible for AZN medicine by 2030



Leading the future of lung cancer treatment

- Establishing *Tagrisso* as backbone TKI in *EGFR*m
- Imfinzi leading IO in unresectable
- Advancing best-in-class ADCs to replace systemic chemotherapy
- Delivering next-wave bispecifics to improve on PD1/PD-L1
- Developing novel combinations, including IO + ADCs
- Investing behind new technologies and platforms, including cell therapy and testing/screening



Glossary

1/2/3L	1st/2nd/3rd line	GPC3	glypican-3
AGA	actionable genomic alterations	HR	hazard ratio
AE	adverse event	HNSCC	head and neck squamous cell carcinoma
ALT	alanine transaminase	HCC	hepatocellular carcinoma
alt.	alteration	HLR	high level results
ALK	anaplastic lymphoma kinase	HRD	homologous recombination deficiency
ADC	antibody drug conjugate	HR+	hormone receptor positive
ADCC	antibody-dependent cellular cytotoxicity	HER2	human epidermal growth factor receptor 2
ADCP	antibody-dependent cellular phagocytosis	IASLC	International Association for the Study of Lung Cancer
AST	aspartate transaminase	IgG1-TM	immunoglobulin G1 triple mutation
AZN	AstraZeneca	IHC	immunohistochemistry
ATR	ataxia telangiectasia-mutated and Rad3-related	10	immunooncology
втс	biliary tract cancer	IRA	Inflation Reduction Act
вм	biomarker	ITT	intent-to-treat
BEP	biomarker evaluable population	LS-SCLC	limited stage small cell lung cancer
вс	breast cancer	LA	locally advanced
BRCAm	BReast CAncer gene mutation	mPR	major pathologic response
СРІ	checkpoint inhibitor	MCL	mantle cell lymphoma
СТх	chemotherapy	m	median
CAR-T	chimeric antigen receptor T-cell therapy	M&A	mergers and acquisitions
CLL	chronic lymphocytic leukemia	cMET	mesenchymal-epithelial transition factor
CI	confidence interval	mBC	metastatic breast cancer
CTLA-4	cytotoxic T-lymphocyte-associated antigen 4	mTPI	modified toxicity probability interval
DCR	disease control rate	mo	months
DDR	DNA damage response	MIBC	muscle-invasive bladder cancer
DLT	dose limiting toxicities	NME	new molecular entity
DoR	duration of response	NC	non-calculable
ECOG PS	Eastern Cooperative Oncology Group performance status	NMIBC	non-muscle invasive bladder cancer
EGFR(m)	epidermal growth factor receptor (mutated)	NSCLC	non-small cell lung cancer
EPI	epigenetics	NSQ	non-squamous
ESMO	European Society for Medical Oncology	NMOD	normalised membrane optical density
EFS	event-free survival	NMR	normalised membrane ratio
q3w	every 3 weeks	no.	number
FIH	first-in-human	ORR	objective response rate
FRα	folate receptor alpha	os	overall survival
Fab	fragment antigen-binding	pCR	pathologic complete response
GC	gastric cancer	PDx	PD-(L)1 inhibitor
GEJC	gastroesophageal junction adenocarcinoma	PTEN	phosphatase and tensin homolog

PIK3CA	phosphatidylinositol-4,5-bisphosphate 3-kinase catalytic subunit alpha
PD-(L)1	programmed cell death (ligand) 1
PFS	progression-free survival
AKT	protein kinase B
QCS	quantitative continuous scoring
RC	radioconjugate
RP2D	recommended Phase II dose
R&D	Research & Development
RECIST	Response Evaluation Criteria In Solid Tumors
rilve	rilvegostomig
SAE	serious adverse event
SCLC	small cell lung cnacer
SQ	squamous
stg.	stage
SoC	standard-of-care
TIGIT	T cell immunoreceptor with immunoglobulin and ITIM domain
TCE	T-cell engager
TACE	transarterial chemoembolisation
TEAE	treatment-emergent adverse event
TRAE	treatment-related AE
TROP2	trophoblast antigen 2
тс	tumour cell
TDR	tumour drivers and resistance
TPS	tumour proportion score
u/r	unresectable
volru	volrustomig
WCLC	World Conference on Lung Cancer

