Fostamatinib Analyst Briefing

15 November 2012



Item owner: Christopher Sampson

Cautionary Statement Regarding Forward-Looking Statements

•In order, among other things, to utilise the 'safe harbour' provisions of the US Private Securities Litigation Reform Act 1995, we are providing the following cautionary statement: This presentation contains certain forward-looking statements with respect to the operations, performance and financial condition of the Group. Although we believe our expectations are based on reasonable assumptions, any forward-looking statements, by their very nature, involve risks and uncertainties and may be influenced by factors that could cause actual outcomes and results to be materially different from those predicted. The forward-looking statements reflect knowledge and information available at the date of preparation of this presentation and AstraZeneca undertakes no obligation to update these forward-looking statements. We identify the forward-looking statements by using the words 'anticipates', 'believes', 'expects', 'intends' and similar expressions in such statements. Important factors that could cause actual results to differ materially from those contained in forward-looking statements, certain of which are beyond our control, include, among other things: the loss or expiration of patents, marketing exclusivity or trade marks, or the risk of failure to obtain patent protection; the risk of substantial adverse litigation/government investigation claims and insufficient insurance coverage; exchange rate fluctuations; the risk that R&D will not yield new products that achieve commercial success; the risk that strategic alliances and acquisitions will be unsuccessful; the impact of competition, price controls and price reductions; taxation risks; the risk of substantial product liability claims; the impact of any failure by third parties to supply materials or services; the risk of failure to manage a crisis; the risk of delay to new product launches; the difficulties of obtaining and maintaining regulatory approvals for products; the risk of failure to observe ongoing regulatory oversight; the risk that new products do not perform as we expect; the risk of environmental liabilities; the risks associated with conducting business in emerging markets; the risk of reputational damage; the risk of product counterfeiting; the risk of failure to successfully implement planned cost reduction measures through productivity initiatives and restructuring programmes; the risk that regulatory approval processes for biosimilars could have an adverse effect on future commercial prospects; and the impact of increasing implementation and enforcement of more stringent anti-bribery and anti-corruption legislation. Nothing in this presentation should be construed as a profit forecast.



Today's Agenda

- **1.** The opportunity in RA
- 2. What is Fostamatinib
- **3.** Mechanism of action
- 4. Phase II data and safety
- 5. Design of Phase III and the OSKIRA programme
- 6. Questions and Answers

Presenters



Liza O'Dowd, MD Global Product VP



Chris O'Brien Medical Science Director



Jens Lindberg Global Marketing Director



Why rheumatoid arthritis?

A prevalent disease with significant unmet need



3 ArthritisCare.org.uk. Living with rheumatoid arthritis booklet; 2010

4 Decision Resource Pharmacor 2010

5 IMS Health MIDAS sales database

6 Blumberg SN, Fox DA. Rheumatoid arthritis: guidelines for emerging therapies. Am J Manag Care 2001 ; 7 (6): 617 -26



Rheumatoid arthritis is painful and debilitating



- Chronic, systemic, autoimmune disease
- RA causes painful, swollen, and tender joints
- Over time, inflammation in the joints can lead to joint damage including erosion of cartilage and bone

Patients go through several lines of treatment ~\$14bn RA market expected to reach \$18bn in 2022



*XELJENZ approved Nov 2012 in RA patients who have had an inadequate response to, or intolerant of, methotrexate

**In Oct 2012, the FDA approved an expanded indication for ACTEMRA in RA patients who have had an inadequate response to one or more DMARDs.



About fostamatinib

- Fostamatinib was in-licensed from **Rigel Pharmaceuticals, Inc.** in February 2010 for an initial upfront payment of \$100m AZ has full development and commercial rights (except respiratory indications).
- Fostamatinib is a novel MOA, oral kinase inhibitor that has selectivity for SYK
- The Phase III programme, OSKIRA, started in Sep 2010 and is designed to investigate fostamatinib as a therapeutic option for patients who have an inadequate response to currently available therapies, such as traditional disease modifying anti-rheumatic drugs (DMARDs) and anti-TNFs
- We expect Phase III studies to report in the first half of 2013 and plan to file in US and EU in 2H 2013.



Fostamatinib's chemical structure



Mechanism of action

- Fostamatinib is an oral kinase inhibitor that has selectivity for SYK
- SYK has a broad role in RA autoimmunity, inflammation, and tissue damage



Fostamatinib Phase II data

Ph IIa TASKi1 Study Design



<u>Primary Objective:</u> To compare efficacy of three different doses of fostamatinib as determined by American College of Rheumatology (ACR) 20 responder rates at 12 weeks



Ph IIa TASKi1 ACR Response Rates at Week 12



As pre-specified, all dropout patients were considered ACR non-responders at all time points after withdrawal



Ph II TASKi2 Study Design



Primary Objective: To confirm efficacy of fostamatinib 100 mg bid po as determined by ACR20 responder rates at 6 months



Ph II TASKi2 ACR Response Rates at Month 6



As pre-specified, all dropout patients were considered ACR non-responders at all time points after withdrawal



Ph II TASKi2 ACR Response Rates at Week 1



As pre-specified, all dropout patients were considered ACR non-responders at all time points after withdrawal

Ph II Taski2 Patient Reported Adverse Events

Most Frequent Adverse Events (>5%)

	Placebo	Fostamatinib 150 mg qd	Fostamatinib 100 mg bid
Diarrhea	3.0%	11.8%	19.1%
Upper Respiratory Infection	7.1%	7.2%	14.5%
Urinary Tract Infections	4.6%	3.3%	5.9%
Neutropenia	0.7%	6.6%	5.9%
Headache	5.2%	6.6%	5.9%
Abdominal pain	2.6%	6.6%	5.9%
Nausea	4.6%	5.9%	4.6%

Additional safety findings:

•Increased blood pressure (\geq 140 SBP or \geq 90 DBP mmHg) was more common among patients taking fostamatinib than placebo. Elevated blood pressure generally occurred within the first few weeks of therapy and was responsive to conventional anti-hypertensive medications and/or dose reduction/interruption.

•Serum alanine aminotransferase (ALT) elevations were more common in patients taking fostamatinib than placebo. The majority of these patients completed the study with a reduced fostamatinib dose and did not have a recurrence of an elevated ALT.

Weinblatt ME, Kavanaugh A, Genovese MC, *et al.* An Oral Spleen Tyrosine Kinase (Syk) Inhibitor for Rheumatoid Arthritis. *The New England Journal of Medicine*, 2010;363:1303-1312.



Ph II TASKi3 Study Design



Primary Objective: To assess efficacy of fostamatinib 100 mg bid po as determined by ACR20 responder rates at 3 months

Ph II TASKi3 ACR Response Rates at Month 3



As pre-specified, all dropout patients were considered ACR non-responders at all time points after withdrawal

OSKIRA Clinical Programme

OSKIRA Ph III Studies Reporting in 1H 2013



Fostamatinib evidence base in RA



Fostamatinib is being evaluated for both efficacy and safety in patients who are incomplete responders to DMARDs and a single anti-TNF in Phase III.





BACKUP SLIDES



Fostamatinib and rheumatoid arthritis Key facts

Fostamatinib is an oral kinase inhibitor that has selectivity for spleen tyrosine kinase (SYK) in development for rheumatoid arthritis. It is being studied as an **alternative to injectable therapies for rheumatoid arthritis**.



Rheumatoid arthritis is a painful, disabling, chronic inflammatory disease, which **causes damage to the joints** and other organs, affecting approximately 1 in 100 people.



Not all rheumatoid arthritis patients will respond to the same treatment because the disease pathology may differ from one individual to another. Therefore **new treatment options are needed**.



Phase III design: OSKIRA 1 (MTX-IR) and 2 (DMARD-IR)

Male and female patients aged 18 years or over, with active RA despite current treatment.



Patients receiving placebo will be switched to active treatment at 24 weeks



Phase III design: OSKIRA 3

Patients with an inadequate response to a single $TNF\alpha$ antagonist



Placebo arm until study end

<u>Rescue:</u> Non-responders rescued at 12 weeks onwards to Long -Term Extension Study

A reduced dosing regimen of 100 mg qd is available if patient meets dose reduction criteria



Design of Phase II OSKIRA-4 study

